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## On the long-ignored scientific achievements of the *Belgica* expedition 1897–1899

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### ABSTRACT

The *Belgica* expedition, which left Belgium in August 1897, was the first to spend 13 months continuously in Antarctic waters, before returning in late 1899. This was not only an exploratory venture, as new lands and oceans were charted, but more importantly it was an exceptional and successful scientific voyage. After the return of the expedition, a vast array of scientific data was processed and eventually 92 publications in some nine volumes funded by the Belgica Commission appeared over 40 years as a series called *Résultats du voyage de la Belgica en 1897–99 sous le commandement de A. de Gerlache de Gomery – rapports scientifiques*. Disappointingly, those significant results have been mostly ignored in the scientific literature and the paper here aims to inform scientists of the achievements of the *Belgica* expedition and where to obtain the information. Many of the climatological and oceanographic data obtained by the expeditioners ought to be examined in line with the changes that are occurring today in the Antarctic Peninsula region as a result of global warming. Some of the *Belgica* data form an important database to critically assess environmental changes over 120 years in the region of the Antarctic Peninsula.

### KEYWORDS

Antarctic Peninsula;  
Gerlache Strait; climate  
change; glaciology;  
meteorology; oceanography

### The SY *Belgica*

The Norwegian vessel called *Patria* was purchased by Adrien de Gerlache, who arranged for it to be refurbished with well-designed scientific laboratories, and insulated with felt to protect against the cold, and its hull reinforced to allow safe sailing into the pack ice. The expedition was sponsored by the Royal Belgian Geographical Society, the Belgian government, as well as many benefactors and many Belgian cities and towns through a great variety of fund raising. This small vessel was renamed SY *Belgica* (SY stands for Steamed Yacht) and it carried the flag of the Yacht Club of Antwerp. Its dimensions were 34.6 m × 7.54 m × 4.09 m, and when loaded it displaced 590 m<sup>3</sup> and was 172 tonnes it was fitted with a 150 horsepower engine.

The expedition was truly international in nature as by the time it commenced its scientific investigations in the Beagle Channel, before venturing into Drake Passage and beyond, the expeditioners consisted of nine Belgians, six Norwegians, two Poles, one Romanian and one American (Table 1). The eldest member was 34 years old and the youngest, barely 17.

### The *Belgica* expedition

After more than a year of careful preparation, the SY *Belgica* left Antwerp on 16 August 1897, just over 120 years ago. The general purpose of the voyage

was exploratory and to gather a vast amount of new scientific information. One principal aim was to go to Cape Adare, the north-easternmost peninsula of Victoria Land, and overwinter there after Carsten Borchgrevink had announced in London at the International Geographical Congress in 1896 that this site was suitable for overwintering on land (Borchgrevink 1896). The expeditioners loaded on the ship a prefabricated hut to serve as shelter for the four members of the expedition who were to overwinter at Cape Adare. During the overwintering, the *Belgica* ship was to go to Melbourne with the rest of the expeditioners, then carry out some exploration in the Pacific Ocean before returning to Cape Adare to retrieve the overwintering party. This, however, never happened. The ship was eventually trapped in the pack ice for some 13 months, after which time the expedition returned to Belgium.

Funds raised for the expedition amounted to approximately 12 million euros in today's financial terms and the vessel plus refurbishment cost approximately 4.2 million euros. After the expedition, the remaining funds were spent to remunerate crew members (the other staff members were not paid), plus to pay for the Belgica Prize offered on an irregular basis by the Royal Academies for Science and the Arts of Belgium. A few other small donations were also made.

It is of interest that, at the time of the departure of the expedition, the existence of an Antarctic continent was

**Table 1.** Members of the *Belgica* expedition. Names in boldface represent those who carried out scientific investigations.

Position	Name	Nationality	Age	Remarks
Officers	Adrien de Gerlache	Belgian	32	Commander
	<b>Georges Lecointe</b>	Belgian	29	Second-in-command
	<b>Henryk Arctowski</b>	Polish	26	
	Frederick Cook	American	32	
	<b>Emile Danco</b>	Belgian	29	Died 4 June 1898
	<b>Antoni Dobrowolski</b>	Polish	25	
	<b>Emil Racoviță</b>	Romanian	29	
	Roald Amundsen	Norwegian	26	
	Jules Melaerts	Belgian	21	
	Engineers	Henri Somers	Belgian	34
Max Van Rysselberghe		Belgian	18	
Crew	Adam Tollefsen	Norwegian	31	
	Louis Michotte	Belgian	26	
	Ludvig H. Johansen	Norwegian	25	
	Engelbert Knudsen	Norwegian	21	
	Gustave Dufour	Belgian	21	
	Johan Koren	Norwegian	17	
	Karl-Auguste Wiencke	Norwegian	19	Died 22 January 1898
	Jan Van Mirlo	Belgian	19	

unknown and most people in the late 1890s referred to the region around the South Pole as “Antarctide.”

After a long and slow journey down the Atlantic Ocean, with the traditional festivities while crossing the Equator, the ship left Punta Arenas in Chile on 14 December 1897, and the true scientific expedition commenced. In the Beagle Channel, the scientific investigations consisted of biological, geological and oceanographical observations to which anthropological interests were added, duly supported by high-quality photography. Several members of the scientific party took an interest in the local aboriginals and at least three expeditioners each collated a small dictionary of terms of interest to their fields of specialization. These are reported in personal diaries and other publications.

On 14 January 1898 the exploration of Drake Passage began and the sounding and oceanographic work truly commenced. The project aimed to determine if the Andean chain of mountains and volcanoes continued under water in shallow depths. The first discovery was that the ocean in that region is much deeper than previously thought, with the cable having to be lowered more than 4000 m! The first iceberg was seen and collision with one occurred. Sadly, during a major storm, the first casualty of the expedition took place: the young Karl Auguste Wiencke fell overboard and could not be rescued despite an attempt to reach him in the cold waters by the second-in-command, Georges Lecointe.

The voyage continued and on 23 January a new passageway was discovered and explored. On the earliest published maps, it was called Belgica Strait, but was later renamed Gerlache Strait, in honour of the commander, who had conceived this exploration in Antarctic waters. Mapping proceeded efficiently using a variety of geodetic techniques, many of which relied on positioning with planets done by Lecointe, who was a master of marine navigation, having published an important book, entitled *La navigation astronomique et la navigation estimée* (Lecointe 1897), on marine

navigation before he joined the expedition. During his mapping exercises, Lecointe was aided by de Gerlache and several other members of the expedition. Of interest is that Lecointe used the Mouchez method to identify the height of all the islands and peaks (see Derwael 2013). Those excellent maps are still the common reference today (see Supplementary Figs. S1–3). Up to 70 new names were given to discovered islands and other geographical features, many of which bear the names of benefactors, friends, relatives and Belgian localities, such as Brabant and Liège islands. These names pertain today (BELSPO no date; see Supplementary Fig. S1).

During the 20 days of investigations in Gerlache Strait, many members of the scientific crew, aided by others at times, collected biological and geological specimens on land and conducted oceanographic observations. The biologist Emil Racoviță made several discoveries, including a flightless midge fly that was later formally named *Belgica antarctica* by the Belgian medical doctor and entomologist Jean-Charles Jacobs. Racoviță also found the first flowering plants to be collected on the Antarctic Peninsula. The Polish Henryk Arctowski, who had been educated at the University of Liège and had been trained in glaciology by Austrian and Swiss experts before the expedition, identified evidence of an extensive and older glaciation, which he assumed (correctly) was synchronous with the major glaciation in the Northern Hemisphere. In the meantime, Racoviță made plentiful observations on the behaviour of penguins, whales and seals (see Murariu 2016), and collected numerous organisms.

Having left Gerlache Strait on 13 February, the vessel eventually became trapped in the pack ice and drifted erratically over some 2000 km during 13 months (see Supplementary Figs. S2, S3). During this period, signs of scurvy prevailed and many members of the expedition suffered from “polar anaemia.” Health conditions are reported in many of the diaries left by members of the expedition. Fortunately, the American

doctor Frederick A. Cook, who had spent time observing Inuits in the Arctic recommended the consumption of raw penguin and seal meat and exposure to ultraviolet light from burning flames from a stove. Sadly, the former army officer Emile Danco, who had retrained to take geomagnetic measurements during the voyage, died of heart failure. His death seriously affected the personnel at a time when they were facing total darkness during the polar winter. Nevertheless, scientific investigations continued, despite the fear of the ship being crushed by moving forces in the pack ice and large icebergs ploughing through it. Once the ship was nearly struck by a large iceberg.

The return voyage to Europe took a long time, as the expedition had run out of coal to fuel the steam engine. The *Belgica's* arrival in Antwerp on 5 November 1899 was a day of celebration.

### Publication of the results

Upon the expedition's return, most of the *Belgica* biological, geological and other collections were dispatched by the members of the Royal Belgian Museum of Natural Sciences (its name at that time) in Brussels to experts in Belgium and many parts of Europe. The Belgica Commission (Commission de la Belgica) funded the expedition-related publications and also the preparation of many of the scientific illustrations, some of which are superb examples of scientific artistic work. Many of these illustrations are in colour.

Collating and publishing the results lasted for more than 40 years. Two members of the scientific expedition, Georges Lecoite and Emil Racoviță, spent much time over the years coordinating and facilitating the publication of the *Résultats* by liaising between the authors and the publisher. It was not an easy task, as correspondence kept in numerous archives held in Europe reveal. Antoni Dobrowolski replaced Georges Lecoite for the final publication on account of the latter's illness and premature death.

The publications were mostly biological, geological, geophysical, meteorological, oceanographic and anthropological, with reports appearing years later in numerous scientific journals and magazines, but principally in a series of monographs published under the auspices of the Belgica Commission that was funded by a generous grant from the Belgian government at the recommendation of the King Leopold II. It was entitled *Résultats du voyage de la Belgica en 1897–99 sous le commandement de A. de Gerlache de Gomery – rapports scientifiques*. In total, nine volumes (totalling 92 contributions in 65 issues) appeared sporadically over many years, the last one in 1949; 64 of those contributions were dedicated to biological investigations and the rest principally to astronomy, climatology, glaciology, mapping, navigation, as well as geology, geophysics,

meteorology and oceanography. Originally, 109 contributions had been planned, but several never appeared for a variety of reasons. Copies of the published volumes were sent to 500 addresses around the world (see Anonymous 1904). Many of the recipients of the volumes were dignitaries rather than research institutions and university libraries, which may explain why they are today rarely found and are often poorly catalogued. Of the scientific results, 980 pages dealt with non-biological observations and 1892 pages were of biological interest. In comparison, the results of the British *Southern Cross* expedition, which was the first to overwinter on the Antarctic continent, in 1899, were published in a single volume edited by Lankester (1902), then Director of the British Museum, and consisted of only 344 pages (although in small type with tight spacing). No anthropological results appeared in the *Résultats* series, despite being long anticipated.

A complete list of the publications related to the *Belgica* expedition appeared in a compendium of those publications presented by De Broyer & Kuyken (2001) in the book celebrating the *Belgica* expedition centennial and co-authored by Declair & De Broyer (2001). In total, over 800 articles, books and other publications related to the *Belgica* expedition were listed by De Broyer & Kuyken (2001), with more still appearing in the scientific literature.

A complete array of the *Résultats* series are held in the library of the Royal Belgian Institute of Natural Sciences in Brussels and most volumes are also available digitally at the website of the Flanders Marine Institute in Ostend (<http://www.vliz.be>). Several other libraries in the world also hold several of these volumes.

In addition to these scientific publications, all the senior members of the expedition wrote diaries, and there is also a number of unpublished diaries by other members of the crew. In chronological order of publication, these are: Dobrowolski (1899); Cook (1900); de Gerlache (1902); Arctowski (1903); Lecoite (1904); Dobrowolski (1950); Dobrowolski (1962); Declair's edited translation of Amundsen's diary (1999); the reproduction by Marinescu (1996) and Marinescu et al. (1998) of Racoviță's diary; Amundsen (2009). Several of these diaries have been translated into different languages and some also reprinted. Disappointingly, many errors have been inserted, and whereas some have had material added, others have suffered from omissions. Readers are urged to refer to the originals. The unpublished diaries of members of the crew are those of Johan Koren, Karl-Auguste Wiencke and Jan van Mirlo. The Fram Museum in Oslo will eventually publish these and have them translated into English (G. Kløver, pers. comm.).

Several lengthy publications appeared in the scientific literature after the expedition. These were by Arctowski (1900, 1901a,b), de Gerlache (1900),

Lecoïnte (1900a,b,c), Racoviță (1900a,b) and de Gerlache (posthumously in 1938).

### Dissemination of the scientific results

Many of the results of the scientific investigations pertaining to the *Belgica* expedition have been ignored for more than a century. There are several possible reasons why the results have been ignored, one being that for a long time scientists were simply unaware of the existence of all the monographs published by the Belgica Commission. The other is that most of the scientific publications are in French and some are in German.

Among the important works that have omitted *Belgica* results is the well-consulted and frequently updated international oceanographic reference *The World Ocean Atlas*. (Levitus & Boyer 1994). This atlas does not mention the oceanographic findings of the first *Belgica* expedition presented by Arctowski & Mill (1908), and yet oceanographic data from subsequent *Belgica* expeditions in the Arctic and Atlantic oceans are listed.

Also surprising is the absence of *Belgica* research and achievements in many of the folios published in the *Antarctic Map Folio Series* by the American Geographical Society of New York and edited by Bushnell (1964-1975). For example, in *Folio 3*, edited by Whitmore (1965), there is mention of a map of Gerlache Strait that is at a scale of 1:462 000 prepared by “Belgium” but no reference is made to the maps or publication of Lecoïnte (1903). The geological map of the Antarctic Peninsula published in *Folio 12* in the series (Adie 1969) contains no reference to the relevant findings made during the *Belgica* expedition – neither on the map nor in the lengthy list of references. Detailed geological reports were published on the petrology and geochemical analyses of the rocks collected by Henryk Arctowski on many of the islands of Gerlache Strait (Arctowski 1900, 1901b; Pelikan 1909). (Disappointingly, no geological map was ever published as a result of these investigations as Professor Alphonse Renard of the University of Gent, in Belgium, who was supposed to write a report on the geological investigations of the *Belgica* expedition, died in 1903 before he could accomplish this task.) *Folio 19* (Dater 1975) deals with the history of Antarctic exploration and scientific investigation but briefly mentions just two publications by Arctowski (1901a,b) and a two-page article in *Nature* (J.W.G. 1906). The *Résultats* is listed but no details are provided. Nevertheless, a brief description of the *Belgica* expedition is provided on Sheet 3 and is accompanied by a small map on Plate 4 that shows the ship’s track in Gerlache Strait. In *Folio 13* (Gordon & Goldberg 1970), which is oceanographic, the map (Plate 1) showing transect points in the Drake Passage area prior to 1931 does not seem to show any sign of the *Belgica* soundings listed and described by Arctowski & Mill (1908). In *Folio 5* (Greene et al. 1967), which presents a survey of

terrestrial life in Antarctica, there is no mention in the references of any of the publications in the *Résultats* series. The sketch of the flightless chironomid fly *Belgica antarctica* that appears in one of the maps in *Folio 5* is not the original drawing by Jacobs, which is of better quality than the one shown.

More recent examples include an article about climate variability through time in the Bellingshausen Sea (Jacobs & Comiso 1997). It briefly mentions Frederick Cook’s journal (Cook 1900) but does not discuss any of the climatological and oceanographical data obtained by the *Belgica* expedition. Other examples are high-resolution mapping work of the sea floor in Gerlache Strait (Canals et al. 2000; Amblas et al. 2006; Ó Cofaigh et al. 2014; Lavoie et al. 2015), which have identified glacial features, such as drumlins and mega-scale glacial lineations. None of these papers refer to the pioneering work of Arctowski, the *Belgica* geologist, on the islands bordering Gerlache Strait (Arctowski 1901a, 1908), where he identified ancient moraine deposits, which he concluded belonged to a much more important period of glaciation. Arctowski had pointed out that the past movement of the glaciers would have been towards the strait, as Ó Cofaigh et al. (2014) later confirmed, without citing Arctowski.

### The *Belgica* scientific data and global change

The Antarctic ice-sheet surface has been warming, with the Antarctic Peninsula undergoing the largest temperature increases (Steig et al. 2009). Arctowski (1904) gathered meteorological data from the *Belgica* expedition in an extensive monograph. There is ample information on atmospheric pressure, air temperature and humidity, some of which is presented through reproduction of instrumental charts in a set of 23 plates. The timing of meteorological data gathering, from 1 March 1898 to 12 March 1899, coincides with the period when the ship was trapped in the pack ice and drifted in sometimes an erratic way (see Supplementary Fig. S3). Some of these data need to be digitized and will become very useful when assessing meteorological conditions 120 years ago for comparison with data acquired over the last few decades. There is also a good set of meteorological information (air temperature, humidity, cloudy days, rainfall and type of weather, wind) gathered by Louis Bernacchi at Cape Adare in Victoria Land and summarized in his book (Bernacchi 1901) worthy of comparison with the *Belgica* expedition data as the instruments were recording during approximately the same period of time. Some of the original data plots may be held by the British Antarctic Survey. Arctowski (1904) provided information on wind speed as well that can be considered in line with the other ample meteorological observations made by Dobrowolski (1903) on clouds. It should also be noted that meteorological information was gathered in 1903–05 during the *Le*

*Français* expedition (Charcot 1906) and in 1908–1910 during the *Pourquoi Pas?* expedition (Charcot 1910).

Recent ice loss in the Antarctic, in particular along the Antarctic Peninsula is forcing major oceanographic changes (McMillan et al. 2014). Sea-surface temperatures are increasing and salinity is decreasing. Spence et al. (2017) have identified that localized changes in coastal winds off East Antarctica can produce significant subsurface temperature anomalies ( $>2^{\circ}\text{C}$ ) around much of the continent. These authors illustrated a shoaling of isopycnals that brings warm, deep water upwards and towards the coast driving subsurface warming. This, in turn, affects sea-ice behaviour and the entire food web (see, for example, Deppeler & Davidson 2017). The oceanographic data collated by Arctowski & Mill (1908) would help us better understand some of the changes that have occurred over 120 years in Drake Passage, and examination of Emil Racoviță's diaries, held at the Grigore Antipa Museum in Bucharest, might provide a useful backdrop for modern studies of marine biological and ecological change in the region. For example, Cimino et al. (2013) have identified that *Pygoscelis* penguin species are experiencing broad population changes that are parallel with decadal-scale trends in remote-sensed observations of sea-ice concentrations and sea-surface temperatures during the chick-rearing season, especially along the West Antarctic Peninsula. According to Cimino et al. (2016), ongoing climate change will seriously impact these penguins and a southward contraction in their range is likely over the next century. Ashton et al. (2017) have documented that seabed life assemblages registered a nearly doubled growth under a  $1^{\circ}\text{C}$  rise in sea temperature, whereas a  $2^{\circ}\text{C}$  rise produced divergent responses.

## Conclusion

The *Belgica* expedition proved to be an extremely productive partnership by just a few outstanding young scientists who made sure their data be published. The amount of published information is somewhat staggering and yet it has not been adequately utilized by scientists over the last few decades. Reasons for this ignorance may be explained by the fact that many of the publications were in French and not easily accessible. The situation has now changed with digitized versions of most publications readily available and it is hoped that this article will inform in particular people who are aiming at assessing environmental change in the vicinity of the Antarctic Peninsula by returning to data gathered 120 years ago.

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## Disclosure statement

No potential conflict of interest was reported by the author.

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